

SUMMARY OF TERMS

Pre-seed round, 2026.

Moneva is raising \$250,000 on a post-money SAFE at a \$10,000,000 valuation cap.

INSTRUMENT	ROUND SIZE	VALUATION CAP	TO INVESTORS
Post-money SAFE	\$250,000	\$10,000,000	2.5%

THE COMPANY

What Moneva is Money-movement infrastructure behind one API key. Hosted KYC, named virtual accounts in USD, EUR, GBP and NGN, and payouts to 130+ countries, over a network of licensed payment partners and settled on stablecoin rails.	Status The platform is live in production and pre-revenue. 20 published corridors, 15 active. Public documentation and a self-serve sandbox are open. Integrators bring their own wallets: Moneva never holds keys, never commingles, never takes deposits.
Founders Chester Bella, Founder and Product Developer. Ex-N26 banking operations, Product Owner at Europace. Danny Boahen, Co-founder and Business Operations, ex-Interhyp, owns partnerships and commercial operations.	Track record Together they built Parifi, a decentralised perpetual futures protocol, raised approximately \$267,000 through a community offering, and published its whitepaper on arXiv. ETHDenver speakers, multiple ecosystem grants.

Full detail is in the pre-seed deck at pre-seed.moneva.io. Product documentation is public at docs.moneva.io.

TERMS OF THE OFFERING

Security	Post-money SAFE, valuation cap only
Total round	\$250,000
Valuation cap	\$10,000,000 post-money
Investor ownership	2.5% on conversion, fully diluted

Discount rate	None
Most favoured nation	None
Pro-rata rights	By side letter, on investments of \$25,000 or more
Minimum investment	\$10,000
Conversion	On a priced equity financing, a liquidity event, or dissolution
Board and voting	None. A SAFE carries no board seat, no protective provisions and no vote.
Reporting	Quarterly investor update to all holders
Expenses	Each party bears its own. The company pays no investor legal fees.
Closing	Rolling. Each investment closes on signature, independently of the others.
Documentation	Standard post-money SAFE. Form and executing entity provided on request.

WHAT THE SAFE CONVERTS INTO

INVESTMENT	OWNERSHIP ON CONVERSION	SHARE OF THE ROUND
\$10,000	0.10%	4%
\$25,000	0.25%	10%
\$50,000	0.50%	20%
\$100,000	1.00%	40%
\$250,000	2.50%	100%

Ownership is the investment divided by the \$10,000,000 post-money cap, and it is fixed on the date of signature. Further SAFEs issued in this round do not dilute it. It dilutes only at the next priced financing, alongside every other pre-existing holder.

USE OF PROCEEDS

Engineering, product, security	40% · \$100,000
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Compliance, legal, partner operations	25% · \$62,500
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Growth and corridor launches	25% · \$62,500
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Support, risk, contingency	10% · \$25,000
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Runway	~9 months at a ~\$28,000 monthly burn
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The core platform is built and deployed. This round funds corridor depth, reliability and the first integrations, sized to reach signed integrators and the transaction volume that opens a seed round.

NEXT STEP

Ask for the SAFE and we will send it the same day.

The SAFE is the only document either side signs. There is no term sheet to negotiate and no long-form drafting afterwards. Reach us at cb@moneva.io, or book a call at moneva.io/book.